Meierhenry Sargent LLP
ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina R. Meierhenry
Clint Sargent
Patrick J. Glover
Bill Blewett

January 12, 2011

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Mitchell
  Tax Increment Revenue Bonds (Tax Increment District #14), Series 2010

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:tls
Encl.

RECEIVED
JAN 14 2011
S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Mitchell.

2. Designation of issue: $520,164 Tax Increment Revenue Bonds (Tax Increment District #14), Series 2010.

3. Date of issue: November 16, 2010.

4. Purpose of issue: Infrastructure improvements and economic development

5. Type of bond: Taxable.

6. Principal amount and denomination of bond: $491,527

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Tax Increment Revenue Bonds (Tax Increment District #13), Series 2010 is true and correct on this 16th day of November 2010.

Marilyn Wilson

By: Marilyn Wilson
Its: Finance Officer

RECEIVED
JAN 14 2011
S.D. SEC. OF STATE
2103334

Advance Date of Bond	[redacted]
First Payment Date	6/1/2011
Bond Amount	487,577
Rate	[redacted]
Maturity Date	12/1/2029
Repayment Frequency	Semi-annual

Supported by estimated tax increment
and requiring 1.00 DSC
Phase One only

[redacted]						
12/30/10			487,577.00			
06/01/11	153	11,397.11	498,974.11	[redacted]	-	
12/01/11	183	13,950.48	506,969.06		-	5,955.54
06/01/12	183	14,174.01	515,187.53		-	5,955.54
12/01/12	183	14,403.78	517,680.24		-	11,911.08
06/01/13	182	14,394.39	520,163.55		-	11,911.08
12/01/13	183	14,542.91	516,839.84	-	3,323.71	17,866.61
06/01/14	182	14,371.02	513,344.25	-	3,495.60	17,866.61
12/01/14	183	14,352.25	503,874.34	-	9,469.90	23,822.15
06/01/15	182	14,010.51	494,062.70	-	9,811.65	23,822.15
12/01/15	183	13,813.17	478,098.18	-	15,964.52	29,777.69
06/01/16	183	13,366.83	461,687.32	-	16,410.86	29,777.69
12/01/16	183	12,908.01	444,817.63	-	16,869.68	29,777.69
06/01/17	182	12,368.40	427,408.35	-	17,409.29	29,777.69
12/01/17	183	11,949.63	409,580.28	-	17,828.06	29,777.69
06/01/18	182	11,388.61	391,191.20	-	18,389.08	29,777.69
12/01/18	183	10,937.05	372,350.56	-	18,840.64	29,777.69
06/01/19	182	10,353.41	352,926.29	-	19,424.28	29,777.69
12/01/19	183	9,867.23	333,015.83	-	19,910.46	29,777.69
06/01/20	183	9,310.57	312,548.70	-	20,467.12	29,777.69
12/01/20	183	8,738.34	291,509.36	-	21,039.35	29,777.69
06/01/21	182	8,105.58	269,837.25	-	21,672.11	29,777.69
12/01/21	183	7,544.20	247,603.75	-	22,233.49	29,777.69
06/01/22	182	6,884.76	224,710.82	-	22,892.93	29,777.69
12/01/22	183	6,282.54	201,215.67	-	23,495.15	29,777.69
06/01/23	182	5,594.91	177,032.90	-	24,182.78	29,777.69
12/01/23	183	4,949.54	152,204.75	-	24,828.15	29,777.69
06/01/24	183	4,255.39	126,682.45	-	25,522.30	29,777.69
12/01/24	183	3,541.83	100,446.59	-	26,235.86	29,777.69
06/01/25	182	2,792.97	73,461.88	-	26,984.72	29,777.69
12/01/25	183	2,053.87	45,738.06	-	27,723.82	29,777.69
06/01/26	182	1,271.77	17,232.14	-	28,505.92	29,777.69
12/01/26	183	481.78	-	-	17,232.14	29,777.69
06/01/27	182	-	-	-	-	29,777.69
12/01/27	183	-	-	-	-	29,777.69
06/01/28	183	-	-	-	-	29,777.69
12/01/28	183	-	-	-	-	29,777.69
06/01/29	182	-	-	-	-	29,777.69
12/01/29	183	-	-	-	-	29,777.69
				-	520,163.55	
				-		